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ATTORNEYS AT LAW

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S.D. SEC. OF STATE
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Mark V. Meierhenry
(1944-2020)

May 18, 2023

Secretary of State
ATTN: Kayla Boxley
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

City of Summerset
$5,923,042 Clean Water Project Revenue Borrower Bond,
Series 2023

Please acknowledge receipt of this document.

Please bill our pad account #17581813 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Deb Mathews,
Paralegal

Enc.

City of Summerset
$5,923,042 Clean Water Project Revenue Borrower Bond
dated May 18, 2023

BOND INFORMATION STATEMENT
State of South Dakota
SDCL § 6-8B-19

Return to: Secretary of State
State Capitol, Suite 204
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Summerset

2. Designation of issue: Borrower Bond.

3. Date of issue: May 18, 2023

4. Purpose of issue: Wastewater Treatment Plant Expansion

5. Type of bond: Tax Exempt.

6. Principal amount and denomination of bond: $5,923,042

7. Paying dates of principal and interest: ***See attached Schedule.***

8. Amortization schedule: ***See attached Schedule.***

9. Interest rate or rates, including total aggregate interest cost: ***See attached Schedule.***

This is to certify that the above information pertaining to the Borrower Bond is true and correct on this 18th day of May 2023.

Stephany Baumeister

By: Stephany Baumeister
Its: Finance Officer

$5,923,042
City of Summerset
Clean Water Project Revenue Borrower Bond, Series 2023

Dated May 18, 2023 — Debt Service Report — 30/360/4+

Dates	Principal	Coupon	Interest	Total	BY 8/15	FY 1/1
08/15/2025			$265,549.72	$265,549.72	$265,549.72	
11/15/2025	$91,913.61	2.000	$29,615.21	$121,528.82		$387,078.54
02/15/2026	$92,373.18	2.000	$29,155.64	$121,528.82		
05/15/2026	$92,835.04	2.000	$28,693.78	$121,528.82		
08/15/2026	$93,299.22	2.000	$28,229.60	$121,528.82	$486,115.28	
11/15/2026	$93,765.71	2.000	$27,763.10	$121,528.82		$486,115.28
02/15/2027	$94,234.54	2.000	$27,294.28	$121,528.82		
05/15/2027	$94,705.72	2.000	$26,823.10	$121,528.82		
08/15/2027	$95,179.24	2.000	$26,349.57	$121,528.82	$486,115.28	
11/15/2027	$95,655.14	2.000	$25,873.68	$121,528.82		$486,115.28
02/15/2028	$96,133.42	2.000	$25,395.40	$121,528.82		
05/15/2028	$96,614.08	2.000	$24,914.74	$121,528.82		
08/15/2028	$97,097.15	2.000	$24,431.67	$121,528.82	$486,115.28	
11/15/2028	$97,582.64	2.000	$23,946.18	$121,528.82		$486,115.28
02/15/2029	$98,070.55	2.000	$23,458.27	$121,528.82		
05/15/2029	$98,560.91	2.000	$22,967.91	$121,528.82		
08/15/2029	$99,053.71	2.000	$22,475.11	$121,528.82	$486,115.28	
11/15/2029	$99,548.98	2.000	$21,979.84	$121,528.82		$486,115.28
02/15/2030	$100,046.72	2.000	$21,482.10	$121,528.82		
05/15/2030	$100,546.96	2.000	$20,981.86	$121,528.82		
08/15/2030	$101,049.69	2.000	$20,479.13	$121,528.82	$486,115.28	
11/15/2030	$101,554.94	2.000	$19,973.88	$121,528.82		$486,115.28
02/15/2031	$102,062.71	2.000	$19,466.10	$121,528.82		
05/15/2031	$102,573.03	2.000	$18,955.79	$121,528.82		
08/15/2031	$103,085.89	2.000	$18,442.93	$121,528.82	$486,115.28	
11/15/2031	$103,601.32	2.000	$17,927.50	$121,528.82		$486,115.28
02/15/2032	$104,119.33	2.000	$17,409.49	$121,528.82		
05/15/2032	$104,639.93	2.000	$16,888.89	$121,528.82		
08/15/2032	$105,163.13	2.000	$16,365.69	$121,528.82	$486,115.28	
11/15/2032	$105,688.94	2.000	$15,839.88	$121,528.82		$486,115.28
02/15/2033	$106,217.39	2.000	$15,311.43	$121,528.82		
05/15/2033	$106,748.47	2.000	$14,780.35	$121,528.82		
08/15/2033	$107,282.22	2.000	$14,246.60	$121,528.82	$486,115.28	
11/15/2033	$107,818.63	2.000	$13,710.19	$121,528.82		$486,115.28
02/15/2034	$108,357.72	2.000	$13,171.10	$121,528.82		
05/15/2034	$108,899.51	2.000	$12,629.31	$121,528.82		
08/15/2034	$109,444.01	2.000	$12,084.81	$121,528.82	$486,115.28	
11/15/2034	$109,991.23	2.000	$11,537.59	$121,528.82		$486,115.28
02/15/2035	$110,541.18	2.000	$10,987.64	$121,528.82		
05/15/2035	$111,093.89	2.000	$10,434.93	$121,528.82		
08/15/2035	$111,649.36	2.000	$9,879.46	$121,528.82	$486,115.28	
11/15/2035	$112,207.60	2.000	$9,321.21	$121,528.82		$486,115.28
02/15/2036	$112,768.64	2.000	$8,760.18	$121,528.82		
05/15/2036	$113,332.49	2.000	$8,196.33	$121,528.82		
08/15/2036	$113,899.15	2.000	$7,629.67	$121,528.82	$486,115.28	
11/15/2036	$114,468.64	2.000	$7,060.18	$121,528.82		$486,115.28
02/15/2037	$115,040.99	2.000	$6,487.83	$121,528.82		
05/15/2037	$115,616.19	2.000	$5,912.63	$121,528.82		
08/15/2037	$116,194.27	2.000	$5,334.55	$121,528.82	$486,115.28	
11/15/2037	$116,775.24	2.000	$4,753.57	$121,528.82		$486,115.28
02/15/2038	$117,359.12	2.000	$4,169.70	$121,528.82		
05/15/2038	$117,945.92	2.000	$3,582.90	$121,528.82		
08/15/2038	$118,535.65	2.000	$2,993.17	$121,528.82	$486,115.28	
11/15/2038	$119,128.32	2.000	$2,400.50	$121,528.82		$486,115.28
02/15/2039	$119,723.97	2.000	$1,804.85	$121,528.82		
05/15/2039	$120,322.59	2.000	$1,206.23	$121,528.82		

08/15/2039	$120,924.20	2.000	$604.62	$121,528.82	$486,115.28	$364,586.46
	$5,923,042.00		$1,148,121.58	$7,071,163.58	$7,071,163.58	$7,071,163.58